ALL STAR
BOOKKEEPING & TAX SERVICE, INC.

MEDICAL EXPENSES

Ins. Premium withheld from paycheck:	$
Ins. Premium paid out-of-pocket:	$
Long-Term-Care Ins.:	$
Eye-care expenses:	$
Doctor/Hospital costs:	$
Dental expenses:	$
Prescription costs:	$
Nursing Home cost:	$
Medical Equipment:	$
Other Medical:	$
	$
	$
Auto Mileage for Medical:	
Reimbursements for costs:	($)

TAXES
Due to the Tax Cuts and Jobs Act of 2018, State & Local Taxes are limited to $10,000 on the Federal Return

Real Estate taxes: Land:	
School:	
Personal property taxes:	
Sales tax paid on large purchase:	
Taxes paid to other states:	
State tax paid w/ prior year return:	
State estimated tax pd in current tax yr:	

CHARITABLE CONTRIBUTIONS

Churches:	$
	$
	$
	$
Other:	$
	$
	$
	$
	$
	$
Property (Non-Cash): (Fair Market Value)	$
Description:	
Auto Mileage for charitable purposes:	

INTEREST EXPENSE

Mortgage – Paid to Banks:

Name of Bank:	Amount:
	$
	$
	$

Mortgage – Paid to an Individual:

Name:	
Address:	
Soc. Sec. No.:	
Amount Paid:	$
Mortgage insurance paid: (PMI)	$
Mortgage points paid:	$
Investment interest expense:	$

MISC EXPENSES

Gambling losses:	**$**
Hobby expenses:	**$**

Due to Tax Cuts and Jobs Act of 2018, Miscellaneous expenses are no longer deductible. This includes unreimbursed employee expenses and investment related expenses.

Please be advised that in case of an audit that all deductions are required to be substantiated, remember to keep all records.

Notes:

If you suffered any casualty or theft losses in the current tax year, please talk to one of our Enrolled Agents.